

## Accruent Project Management for Retail

A grand opening is like a well-orchestrated symphony. So many parts are involved to make it a success – hiring and training staff, stocking inventory, merchandising and design, installing and testing specialized equipment, interior and exterior signage, coordinating advertising and promotions, and last but not least, the actual construction. A retail project management solution can give everyone involved real-time visibility of the project progress, so that your teams stay aligned and you can begin welcoming customers in the door.

*Open stores more quickly and generate revenue faster*

### Increase Revenue

- Execute on-time openings
- Open more stores/locations through better project performance and forecasting

### Reduce Costs

- Solve project issues proactively
- Increase efficiency through automated processes and standardized templates
- Prevent costly mistakes via cross-team collaboration

 **40%**  
Top 100 Retailers

 **250,000+**  
Locations

 **World's**  
Biggest Brands

## Document Management

Ensure data integrity and improve efficiency and collaboration

- Share and manage company and project documents in a standardized, collaborative online environment
- View and mark up dozens of file types within the browser
- Add comments and replies on documents, maintain historical versions and track all activities on documents for auditing purposes
- Ensure data integrity and ownership with check-in and check-out functionality
- Create, administer and enforce templates based on your project types and processes

## Location & Project Information

Access a single source of truth for all of your project information

- Store a wide variety of client-defined attributes by location including competitor info, trade area, brand, and phone numbers
- Link one or more projects to a location
- Create custom templates and client-defined attributes
- Leverage a location landing page to view all relevant information for a given location
- View a personalized dashboard displaying real-time project information

## Milestone Management

Complete projects on time

- Manage planned, projected and actual dates (both start and end)
- Create, administer and enforce templates based on your project types and processes
- Adjust schedules dynamically based on actual progress
- Assign milestones, add comments and view history

## Task Management

Keep your project teams aligned

- Manage and track ad-hoc tasks
- Select the right type of task – including Action, Approval, RFI, RFP and Submittal
- Ensure all project task details are captured and are easy for every team member to access
- Generate email notifications on task assignment

## Accruent Cloud Platform

Designed to provide security, efficiency and a lower total cost of ownership

- Modern and mobile-optimized user interface
- Broad browser support: IE 9, Firefox, Chrome, Safari on iPad
- Granular security model to assign privileges to certain users
- Email notifications to internal and external users of task assignment or new documents
- Standard web services (API) for import/export of data
- Single sign-on (SSO) available

## Dashboards

Gain insights into real-time data to enable decision-making

- At-a-glance KPIs of key project metrics
- Aggregated analysis of all projects in portfolio
- High-quality and interactive visualizations
- Data filtering

## Accruent Project Management Features & Benefits

Accruent Project Management is a cloud-based software solution designed from the ground up to enable you to execute real estate development projects more quickly and generate revenue faster. Accruent's next-generation retail project management solution is quick-to-implement, easy-to-use, and a key component of a comprehensive retail real estate and facilities lifecycle suite.



# accruent

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