

PM Percent Completion with Joint Commission Standards

REPORT DESCRIPTION

Completion Percentage for PM Work Orders for a given date range with graphs showing total completion percentage and within JC standard completion time frames. Results are grouped by Work Order Status. The report uses date available on the Work Order for report inclusion and total number completed/open for completion percentage.

****It can also be set for a specified amount of time to eliminate the need for data range prompting.****

This is not a standard report included within TMS OnSite/TMS OnLine. It can be developed using the C1 Report Designer software provided by Four Rivers Software should you have the resource to do so. Additional documentation to guide you through the development of the report will be provided upon request. If you would like modifications to the report as shown, a report creation request may be submitted to our Services Department via techsupport@frsoft.com for creation and delivery to you. The below listed fields are all standard fields used within TMS.

INFORMATION IN USE

- Work Order Number
- Account Description
- Work Order Description
- Asset Number
- PM Schedule Due Date
- Date Needed Field
- Date Completed
- JC on time criteria for semi-annual and annual PMs

REFERENCE ITEMS

- Clear descriptions on the PM Schedules for reflection as work order description
- Ensure correct statuses are used
- Active
- Completed or Closed
- Effective management of PM type work orders; ensure completion date and appropriate comments are entered when completing/closing work order. This will require a custom snap-in built by Four Rivers to adjust the Date Needed By field on the actual work order for reference in calculating the on-time percentage.

IMPORTANT NOTE

Failure to correctly enter completion dates when setting a work order to complete/closed will cause incorrect/unnecessary negative results within the report.