

# BANK



## MERIDIAN FOR CORPORATE BANKING

### How Corporate Banking Achieved a Single Source of Truth with Meridian

The last few years have been pivotal for the banking industry. On one hand, traditional banks feel a push to modernize and become more agile, particularly as they face ever-changing complex regulations, verification organizations, intense competition, and demanding customers. At the same time, though, banks struggle against existing paper-based document management systems and the inherent productivity and duplication concerns that come with legacy document management.

Meridian's engineering document management system can help banks:



Centralize documentation and streamline document management processes



Eliminate duplicate data



Improve data intelligence capabilities



Connect to other mission-critical systems

# MERIDIAN CAN RESOLVE CORPORATE BANKING'S INFORMATION CHALLENGES

Corporate banks often face many consistent pain points, including document inconsistency, difficulty optimizing CAD drawings and an inability to harmonize business processes or connect departments. Renovation, redesign and maintenance of large offices also frequently proves difficult to manage due to long cycle times, failure cost and interruption of business processes. Additionally, the management of engineering content – such as civil drawings of buildings and electrical schemes – is often insufficiently authorized.

This, in large part, has to do with the consistent use of legacy systems that don't allow for centralized information management. It is further complicated by the fact the corporate banking must use secure, internally validated platforms – which can lead to siloed on-premise tools. Meridian can help banks:

## CONNECT TO MISSION-CRITICAL TOOLS

Using Meridian, you can connect to other maintenance, facility management and IWMS tools including:

- Computerized maintenance management system (CMMS)
- Generic DMS systems like SharePoint libraries
- FAMIS 360 facility and asset management software
- Business applications like AutoCAD, Revit and Office
- Capital planning tools

## FORMALIZE PROCESSES AND WORKFLOWS

- Using Meridian's Master/Project methodology and custom workflows, banks can formalize the data creation and modification process
- Easily control document revision, edits and archives in one centralized, transparent location.
- Establish a clear process for documents that arrive from external contractors, including high quantity of BIM files

## CENTRALIZE ALL DOCUMENTATION

- Meridian can handle CAD drawings, BIM data, and documentation in multiple formats
- Work on-the-go -- with mobile compatibility and a web-based dashboard – without compromising the security of your data
- Mass import and organize documents produced by external parties

## MANAGE FACILITY INFORMATION

- Meridian provides a reliable, available and accessible source of asset information. The asset information is collected by preparing and implementing policy and management procedures.
- Meridian provides a service point for information and drawings management relating to projects, maintenance work and daily management activities.

## EFFECTIVELY MANAGE ALL DOCUMENTATION

Manage documentation at all levels from your:

- Engineering department
- External contractors during projects
- Internal teams using document sharing, visualizing and redlining

## CONTACT FOR A DEMO



# MERIDIAN

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